

# Summary of Business Results for the Third Quarter of the Fiscal Year Ending December 31, 2009 (Non-consolidated)

**October 30, 2009**

Company **BancTec Japan, Inc.**  
 Stock Code 3818  
 Representative Kiyohiro Miisho, Representative Director & President  
 Contact Hiromasa Miura, Executive Officer and General Manager of Administration HQ  
 Expected date of filing of quarterly report: November 13, 2009  
 Expected starting date of dividend payment:

Listed on the JASDAQ  
 URL: <http://www.banctec.co.jp/>

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(Rounded down to million yen)

## 1. Results of operations for the third quarter of the fiscal year ending December 2009 (January 1, 2009 through September 30, 2009)

### (1) Consolidated results of operations

(% change from the previous corresponding period)

|                                | Net sales   |      | Operating income |       | Ordinary income |       | Net income  |       |
|--------------------------------|-------------|------|------------------|-------|-----------------|-------|-------------|-------|
|                                | Million yen | %    | Million yen      | %     | Million yen     | %     | Million yen | %     |
| FY2009 3 <sup>rd</sup> Quarter | 9,687       | 4.6  | 947              | -24.8 | 942             | -23.3 | 543         | -27.4 |
| FY2008 3 <sup>rd</sup> Quarter | 9,266       | 17.6 | 1,259            | 368.3 | 1,229           | 390.2 | 747         | 286.5 |

|                                | Net income per share |  | Diluted net income per share |  |
|--------------------------------|----------------------|--|------------------------------|--|
|                                | Yen                  |  | Yen                          |  |
| FY2009 3 <sup>rd</sup> Quarter | 4,950.36             |  | 6,789.44                     |  |
| FY2008 3 <sup>rd</sup> Quarter | 6,821.88             |  |                              |  |

### (2) Consolidated financial position

|                                | Total assets | Net assets  | Shareholders' equity ratio | Net assets per share |
|--------------------------------|--------------|-------------|----------------------------|----------------------|
|                                | Million yen  | Million yen | %                          | Yen                  |
| FY2009 3 <sup>rd</sup> Quarter | 6,414        | 3,392       | 52.9                       | 30,916.60            |
| Year ended December 2008       | 7,455        | 3,011       | 40.4                       | 27,441.76            |

#### (Reference) Shareholders' equity

FY2009 3<sup>rd</sup> Quarter: 3,392 million yen  
 Year ended December 2008: 3,011 million yen

## 2. Dividends

|                                      | Dividends per share |           |           |          |          |
|--------------------------------------|---------------------|-----------|-----------|----------|----------|
|                                      | End of 1Q           | End of 2Q | End of 3Q | Year-end | Total    |
|                                      | Yen                 |           | Yen       | Yen      | Yen      |
| Year ended December 2008             | —                   | 0.00      |           | 1,400.00 | 1,400.00 |
| Year ending December 2009            | —                   | 0.00      |           |          |          |
| Year ending December 2009 (forecast) |                     |           |           | 0.00     | 0.00     |

(Note) Revisions to dividend forecast for the current quarter: Yes

## 3. Forecast of business results for the fiscal year ending December 2009 (January 1, 2009 through December 31, 2009)

(% change from the previous year)

|                           | Net sales   |     | Operating income |      | Ordinary income |     | Net income  |      | Net income per share |
|---------------------------|-------------|-----|------------------|------|-----------------|-----|-------------|------|----------------------|
|                           | Million yen | %   | Million yen      | %    | Million yen     | %   | Million yen | %    | Yen                  |
| Year ending December 2009 | 13,200      | 1.1 | 1,323            | -0.6 | 1,300           | 0.6 | 780         | 10.7 | 7,108.03             |

(Note) Revisions to consolidated business forecast for the current quarter: None

## 4. Others

(1) Applications of simplified accounting procedures and accounting procedures unique to the preparation of quarterly financial statements: None

(2) Changes in rules, procedures and indication methods of accounting process concerning the preparation of

quarterly financial statements (Changes to important items that form basis for preparing quarterly financial statements)

Changes due to revision of accounting standards: None

Changes other than : None

(3) Shares outstanding (common shares)

Number of shares outstanding at end of period (treasury stock included)

FY2009 3<sup>rd</sup> Quarter: 109,735 shares

Year ended December 2008: 109,735 shares

Treasury stock at end of period

FY2009 3<sup>rd</sup> Quarter: —

Year ended December 2008: —

Average number of shares during period (quarterly cumulative period)

FY2009 3<sup>rd</sup> Quarter: 109,735 shares

FY2008 3<sup>rd</sup> Quarter: 109,642 shares

**\* Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information and assumptions at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.